



PLATSEARCH NL

ACN 003 254 395

Level 1, 80 Chandos Street, St Leonards NSW 2065 (PO Box 956, Crows Nest NSW 1585)
Telephone: (02) 9906 5220 Facsimile: (02) 9906 5233
Email: pts@platsearch.com.au Website: www.platsearch.com.au

14 July 2010

Company Announcements Office
Australian Securities Exchange

PlatSearch to Seek Dual Listing on the Singapore Stock Exchange

PlatSearch is pleased to advise that it will be proposing to seek a dual listing onto the Catalist Board of the Singapore Exchange Securities Trading Ltd (SGX). As part of this listing, the Company will also raise funds to expand exploration and to support its project search for more advanced opportunities as it seeks to achieve positive cash flow.

Catalist is a sponsor-supervised listing platform on the SGX with a number of similarities to other secondary bourses such as Alternative Investment Market (AIM) of the London Stock Exchange. The Catalist Board typically caters to fast growing smaller industrial and service companies with lower market capitalisations. It has recently opened to resource companies, including explorers and developers such as PlatSearch NL.

PlatSearch has completed extensive assessment of the listing conditions and the appetite of the Singaporean market for a capital raising by a foreign resource company and is sufficiently encouraged to now commit to the task of achieving admission on Catalist.

The Company has engaged the key service providers and secured an underwriter to assist with the IPO process. The Company intends to utilise the extensive contacts and experience of its largest shareholder, Mr Kwan Chee Seng and its other Singaporean non-executive director, Dr Foo Fatt Kah to assist with the successful quotation on the SGX.

The listing and fund raising will considerably enhance the Company's capacity to access capital and to progress exploration at its key project areas within eastern Australia and support PlatSearch's planned acquisition of more advanced projects to explore, develop and bring to production.

A general meeting will be held shortly to seek the approval of PlatSearch's shareholders of a number of matters necessary in order to apply for admission to the Catalist Board of SGX.

PlatSearch NL

A handwritten signature in blue ink, appearing to read 'Greg Jones', written over a faint circular stamp or watermark.

Greg Jones
Managing Director