

ACN 003 254 395

Level 1, 80 Chandos Street, St Leonards NSW 2065 (PO Box 956, Crows Nest NSW 1585)

Telephone: (02) 9906 5220 Facsimile: (02) 9906 5233

Email: pts@platsearch.com.au Website: www.platsearch.com.au

3 October 2013

Forfeiture of partly paid shares

PlatSearch NL (**PlatSearch**) announced on 28 August 2013 that its Board had resolved to make a call on all 450,000 unpaid partly paid shares (**Partly Paid Shares**), which was due to be paid by 4.00 pm AEST on 18 September 2013.

PlatSearch advises that no calls have been paid in respect of the Partly Paid Shares and, in accordance with the Corporations Act and PlatSearch's Constitution, all Partly Paid Shares are now forfeited.

Sale by public auction

In accordance with section 254Q(2) of the Corporations Act, Platsearch will now proceed to sell by public auction the forfeited Partly Paid Shares as fully paid ordinary shares.

The following information is provided in accordance with ASX Listing Rule 3.12.1:

Date and time: Friday 18 October 2013 at 11.00 am AEST

Place: Australian Securities Exchange

Exchange Centre (Dining Room, Level 1)

20 Bridge Street, Sydney NSW

Details of the proposed auction have also been advertised in the *Australian Financial Review* today, Thursday 3 October 2013 in accordance with section 254Q(3) of the Corporations Act.

The number of forfeited Partly Paid Shares proposed to be sold is provisional, as the Corporations Act provides that shareholders may redeem their partly paid shares up to or on the last business day before the proposed auction by paying all outstanding calls on the shares.

For further information please contact Ivo Polovineo, Company Secretary, on (02) 9906 5220 or by email at *ivo.polovineo@platsearch.com.au*.